



PRIME DAILY

February 28, 2025





Pessimistic Opening on the cards, Index Rebalancing at the Close Will Hog the Limelight

The mood approaching the final trading day of the month is pessimistic, dampened by growing concerns about how U.S. President Donald Trump's proposed tariffs will affect economic growth. Within the past 24 hours, Trump announced 25% duties on European Union imports, confirmed that tariffs on Canadian and Mexican imports will take effect on March 4—earlier than the previously indicated April 2 date—and declared an additional 10% duty on Chinese goods.

U.S. equity markets closed lower Thursday, with earnings from technology giants NVIDIA and Salesforce in focus. NVIDIA reported better-than-expected earnings per share and revenue, while Salesforce exceeded analyst expectations for earnings but reported lower-than-expected revenue. Despite NVIDIA's strong results, its shares fell approximately 8%, highlighting the high expectations surrounding the company. The tech-heavy Nasdaq closed down 2.8%, while the S&P 500 declined 1.6%.

On the US economic front, the second estimate of fourthquarter GDP growth was unchanged at 2.3%, while initial jobless claims were higher than expectations. Bond yields ticked higher, with the 10-year Treasury yield finishing the day just below the 4.3% mark.

Asian equities fell Friday after heavy selling on Wall Street as traders grappled with underwhelming Nvidia Corp. results, further details on US tariffs and mixed economic data.

India's economic growth is expected to have picked-up in the October to December quarter. According to the median estimate of 23 economists, GDP growth likely rose to 6.3% in the December quarter, driven by an uptick in buoyant rural consumption and agriculture output and an upturn in the Centre's capex and industrial activity.

The Centre appointed Finance Secretary Tuhin Kanta Pandey as the new SEBI chief.

The persistent weakness, coupled with strong rollovers, suggests that bearish sentiment remains dominant, with Foreigners carrying forward most of their short positions.

Nifty is in continuation of a downtrend and next support is seen at 22450 followed by 22300. On the upside 22700-22800 band could offer strong resistance.

Markets may breathe a sigh of relief near closing as passive flows between \$850 million to \$1 billion are expected to enter during today's scheduled index rebalancing.



Global Equity Indices			
	Close	Abs. Change	% Change
	Indian	Indices	
Sensex	74,612	10.3	0.01%
Nifty	22,545	-2.5	-0.01%
Midcap	49,137	-565.4	-1.14%
Small cap	15,157	-252.0	-1.64%
	US In	dices	
Dow Jones	43,240	-193.6	-0.45%
S&P 500	5,862	-94.5	-1.59%
Nasdaq	18,544	-530.8	-2.78%
	Europea	n Indices	
FTSE	8,756	24.8	0.28%
DAX	22,551	-243.2	-1.07%
CAC	8,103	-41.4	-0.51%
Asian Indices			
Shanghai	3,362	-18.5	-0.55%
Hang Seng	23,253	-534.5	-2.25%
Nikkei	37,182	-960.3	-2.52%

Indices Futures			
	Close	Abs. Change	% Change
	IFSC I	Nifty	
IFSC Nifty	22,521	-39.0	-0.17%
	US In	dices	
Dow Jones	43,225	-72.0 ▼	-0.17%
S&P 500	5,870	-6.0	-0.10%
Nasdaq	20,585	-21.3	-0.10%
	Europear	n Indices	
FTSE	8,697	-42.0	-0.48%
DAX	22,305	-255.0	-1.13%
Asian Indices			
Shanghai	3,941	-21.0	-0.53%
Hang Seng	23,230	-449.0	-1.90%
Nikkei	37,060	-1240.0	-3.24%



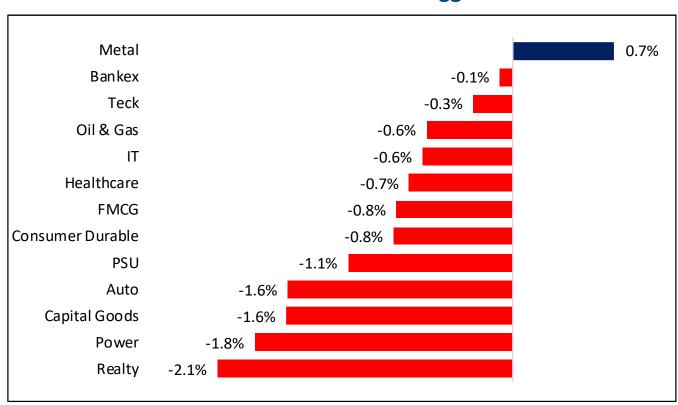


Nifty50 Index Contributors

Top Five (Positive Contributors)		
Stock	Points	% Change
HDFCBANK	31.1	0.14%
BAJFINANCE	13.5	0.06%
SHRIRAMFIN	10.2	0.05%
SUNPHARMA	8.2	0.04%
BAJAJFINSV	6.2	0.03%

Bottom Five (Negative Contributors)			
Stock	Points	% Change	
ULTRACEMCO	-13.1	-0.06%	
M&M	-10.1	-0.04%	
TRENT	-7.7	-0.03%	
ITC	-6.7	-0.03%	
KOTAKBANK	-6.5	-0.03%	

BSE Sectoral Leaders & Laggards



Nifty50 Index Top Pops & Drops

Nifty50 Top Five Gainers			
Symbol	LTP	% Change	Volume
SHRIRAMFIN	604.0	5.18%	17,099,035
BAJAJFINSV	1,920.1	2.40%	2,878,330
BAJFINANCE	8,660.8	2.03%	1,838,283
HINDALCO	630.5	1.78%	7,263,151
SUNPHARMA	1,642.0	1.76%	2,744,489

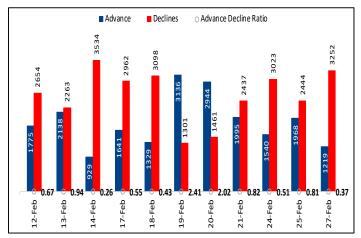
Nifty50 Top Five Losers			
Symbol	LTP	% Change	Volume
ULTRACEMCO	10,450.0	-4.69%	1,722,295
TRENT	4,780.0	-3.63%	997,906
BAJAJ-AUTO	8,195.0	-2.65%	350,992
TATAMOTORS	647.8	-2.09%	12,281,857
M&M	2,720.0	-2.08%	2,669,767



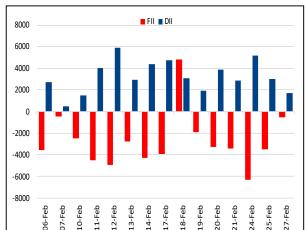




BSE Advance & Declines



Institutional Activities



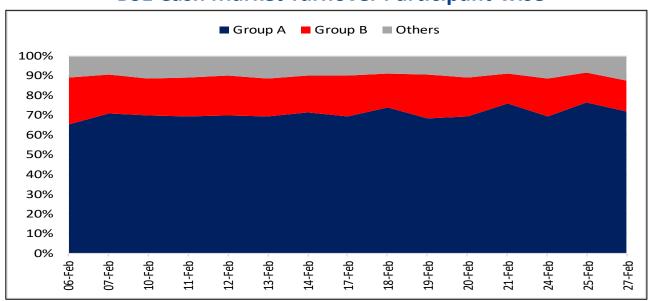
52 Week High Stocks

	27-Feb-25	25-Feb-25
BSE Universe	98	82
BSE Group A Stocks Hitting 52 Week High		52 Week High
Stocks	Price	52 Week High
CHAMBLFERT	575.0	579.3
BAJFINANCE	8695.5	8736.0

52 Week Low Stocks

	27-Feb-25	25-Feb-25
BSE Universe	481	244
BSE Group A Stocks Hitting 52 Week Low		
Stocks	Price	52 Week Low
PIDILITIND	2676.6	2660.0
VTL	396.1	389.6
FINCABLES	839.4	832.0
HAVELLS	1449.6	1402.4
ATUL	5352.2	5151.0

BSE Cash Market Turnover Participant-wise









News Highly Sensitive to Stock Price

Impact	Stock	News
1	Coal India	Coal India announced a uniform levy of Rs 300 per tonne across all mines of its subsidiary, Northern Coalfields Ltd (NCL), effective from May 1, 2025. The move, approved by the CIL board, is expected to generate additional revenue of approximately Rs 3,877 crore.
↓	Granules India	US FDA issued a warning letter to Granules' Gagillapur facility based on its inspection conducted in August 2024. The FDA has not indicated any further escalation. The company will respond within the stipulated timeframe and seek a meeting with the FDA to demonstrate ongoing progress towards compliance. Manufacturing and distribution of existing products from the Gagillapur facility continue unaffected. However, the Warning Letter may temporarily impact the FDA review of pending product submissions from this site until the issue is resolved.
1	Transrail Lighting	Transrail Lighting Limited has secured new orders worth Rs 2,752 crore, primarily from T&D business. With these additions, YTD order inflows have crossed Rs 7,400 crore, this is a growth of ~90% vis-à-vis last year further strengthening position in the industry.







Stock	News
Automobile	According to ICRA, passenger vehicle sales in India are projected to grow by 4-7% in FY26, with a stable production rate and moderate inventory levels. Two-wheeler sales are expected to rise by 6-9% following a strong recovery phase. Commercial vehicle sales should see marginal growth due to economic improvements, infrastructure spending, and government policies promoting cleaner vehicles.
TVS Motor	TVS Motor Company launched two new three-wheeler models in Mexico today. The TVS King Duramax Plus and TVS King Deluxe Plus were unveiled in Oaxaca and will be available to Mexican consumers starting next month through Motomex, the company's official distributor in the region.
RVNL	Rail Vikas Nigam Ltd (RVNL) received a letter of acceptance (LoA) from Central Railway for Rs 135.66 crore contract involving the design, supply, erection, testing, and commissioning of 132/55 KV traction substations, sectioning posts (SPs), and sub-sectioning posts (SSPs) in the Bhusaval-Khandwa section.
АМС	The Securities & Exchange Board of India (SEBI) has allowed mutual funds to launch a Specialised Investment Fund (SIF) under which they are permitted to launch long-short funds across categories for wealthier investors effective April 1. These have only been allowed to mutual funds who have been operating for a minimum of three years and its average asset under management (AUM) of not less than Rs 10,000 crore, in immediately preceding 3 years.
Balrampur Chini Mills	Balrampur Chini Mills announces that CRISIL ratings has reaffirmed its long term rating at CRISIL AA+/Stable and commercial paper rating at Crisil A1+.
Tata Power	Tata Power's solar manufacturing arm TP Solar has secured an order worth Rs 632 crore for the supply of 292.5 MWp solar modules from Solar Energy Corporation of India (SECI). The contract includes a total scope of 400 MWp DCR Modules, of which TP Solar has secured 292.5 MWp.
GE Power	Company secured an additional contract worth Rs 273.5 crore, from GREENKO KA01 IREP Private Ltd as part of its existing agreement for the Saundatti Hydro Project in Belagavi, Karnataka.





Stock	News
Rajoo Engineering	Board will meet on March 04, 2025 to consider fund raising by issuance of equity shares by way of qualified institutions placement, as may be permitted under applicable laws, subject to such regulatory/statutory approvals, as may be required.
Kernex Microsystems	South Eastern Railway issued a letter of acceptance (LoA) to the KERNEX-MRT consortium for the supply, installation, testing, and commissioning of the Kavach safety system on "GD & GQ" routes (688 RKM) in the Kharagpur and Chakradharpur divisions. The order is valued at Rs 325.3 crore and executable in the 32 months.
PB Fintech	PB Fintech Ltd announced a leadership transition at its wholly owned subsidiary, Paisabazaar Marketing and Consulting Private Ltd, with Santosh Agarwal appointed as Chief Executive Officer (CEO) and Key Managerial Personnel (KMP), effective March 1, 2025.
Sanofi India	Revenue for the quarter grew 9.7% YoY at Rs 514.9cr. Operating margin improved 175bps YoY at 23%. Net profit from continuing operations was up 31% YoY at Rs 91.3cr. It included one-off gain of Rs 8cr in the quarter. PBT for the quarter increased 23% YoY at Rs 122.2cr. Board recommended a final dividend of Rs 117 per equity share for the Financial Year ended 31st December 2024.
LIC	LIC has received a goods and services tax (GST) demand order from the Deputy Commissioner of State Tax, Mumbai, for the financial year 2020-21. The total demand, including GST, interest, and penalty, amounts to Rs 479.88 crore.
Schaeffler India	Revenue for the quarter grew 14% YoY at Rs 2136cr. Operating margin improved 5bps YoY at 17.35%. Net profit was up 13.2% YoY at Rs 237.3cr. Other Income was up 15.2% YoY at Rs 34.8cr. Board recommended Rs 28 per share final dividend for the year.
Ceigall India	Ceigall India, a Ludhiana-based infrastructure company, expects order inflow of Rs 5,000-7,000 crore in the next financial year ending in March 2026. Group CFO Bhagat Singh said the aim is to maintain an order book three to four times the revenue, ensuring sustained growth.







Stock	News
Arvind Fashions	Arvind Fashions will start manufacturing sneakers, beginning with US Polo, said Vice Chairman and Non-Executive Director Kulin Lalbhai. Lalbhai highlighted that footwear is already one of Arvind Fashions' key growth drivers, contributing 15% to the business. He aims to increase this share to 30% in the coming years.
RR Kabel	Rajesh Jain, CFO of RR Kabel, downplayed market concerns over UltraTech Cement's entry into the wires and cables segment. He believes the industry is large enough to accommodate new businesses without much disruption and the impact will not be as severe as feared.
Dish TV	Dish CEO seeks rollout of Trai recommendation on reducing DTH licensing fee. The government should immediately implement sectoral regulator Trai's recommendation to reduce the licensing fee from the current 8 per cent to 3 per cent of Adjusted Gross Revenue (AGR), said Dish TV CEO Manoj Dobhal.
Power Finance Corporation	PFC said that it has inked an initial pact to provide Rs 26,800 crore finance to power utilities of Madhya Pradesh. This funding will support capital expenditure projects for entities such as Madhya Pradesh Power Generation Company Ltd (MPPGCL), Madhya Pradesh Power Transmission Company Ltd (MPPTCL), and MP discoms (distribution companies), PFC said in a statement.
Signature Global	Signature Global is targeting to achieve zero net debt during the next fiscal year on healthy internal cash flow supported by strong consumer demand for its residential projects in Gurugram. The company has reduced its net debt in the October-December quarter to Rs 740 crore, from Rs 1,020 crore at the end of the second quarter of this fiscal year.
Jupiter Wagons	Jupiter Tatravagonka Railwheel Factory Pvt. Ltd, the specialized wheelset manufacturing arm of Jupiter Wagons Limited (JWL), has been awarded a prestigious contract worth Rs 255 crore from Braithwaite & Co. for the supply of 9,140 wheelsets of 840 mm diameter for 25-ton axle load applications. With this latest win; the company's order book now stands at Rs 560 crore. As part of its strategic expansion plans, it is targeting Rs 600 crore in revenue from its wheel business in FY26, nearly doubling its current contribution.







Stock	News
Air Traffic	Domestic air traffic grew 11.28 per cent to 1.46 crore in January compared to the year-ago period, according to official data. IndiGo saw its market share climb to 65.2 per cent, while that of Air India Group declined to 25.7 per cent last month. Akasa Air and SpiceJet saw their respective market shares increase to 4.7 per cent and 3.2 per cent.
ACME Solar	Acme Solar is fast-tracking its expansion to take advantage of lower raw material costs, as recent tariffs imposed by former U.S. President Donald Trump have led to surplus exports from China. The company is investing up to Rs 17,000 crore in its first phase to add 3.5 gigawatts (GW) of capacity, capitalizing on falling prices of solar modules, cells, and batteries, according to chief executive officer Nikhil Dhingra.
Mastek	Mastek has secured multiple contracts with an estimated value of US\$ 85 million from a UK public service department, spread over a period of 2 years. The contracts are an extension and expansion of the ongoing collaborations that support the transformation of the department's Digital, Data, and Technology services, aligned to its strategic priorities.
Infosys	Infosys announced the launch of its open-source Responsible AI Toolkit, a key component of the Infosys Topaz Responsible AI Suite, designed to help enterprises innovate responsibly while addressing the challenges and risks associated with ethical AI adoption.







Key Events

US GDP meets forecast but trails behind previous figure

The Gross Domestic Product (GDP) data for the United States economy was released, revealing an annualized change that matched the forecast but fell behind the previous figure. The actual GDP growth rate was reported to be 2.3%, aligning with economists' predictions. This figure is a measure of the inflation-adjusted value of all goods and services produced by the US economy and is widely regarded as the most comprehensive indicator of economic health.

However, when compared to the forecasted figure, the actual GDP growth rate showed no surprises. Economists had predicted a growth rate of 2.3%, and the economy delivered exactly that. This indicates that the economy is growing at a steady pace, albeit slower than the previous period.

Initial jobless claims rise unexpectedly, casting a shadow on U.S. economy

The latest economic data shows a surprising increase in the number of initial jobless claims, which measures the number of individuals who filed for unemployment insurance for the first time during the past week. The actual number of initial jobless claims came in at 242K.

This new figure significantly exceeds the forecasted number of 222K, suggesting a larger-thanexpected number of people have found themselves out of work. This increase in jobless claims could be a potential sign of instability in the labor market, which may have broader implications for the U.S. economy.

Natural Gas Storage Declines Less Than Forecasted, Bearish Signs for Prices

The Energy Information Administration (EIA) has released its weekly report on the Natural Gas Storage, indicating a decline that was less steep than previously forecasted. The actual number of the decrease in natural gas storage was -261B cubic feet. This figure, while still representing a significant decline, fell short of the anticipated -276B cubic feet. This less-than-expected decrease implies weaker demand for natural gas, which could potentially exert downward pressure on natural gas prices.





Nifty: Trend remains down; hovering around support zone.



Nifty Auto Index: Channel breakdown, extending the falling leg.









CHART WITH INTERESTING OBSERVATION

Observations:

The top graph displays the performance of both indices, with the Equal Weight index generally trailing behind the Cap Weight index, especially in recent years.

The bottom graph depicts the "Cap Weight to Equal Weight Spread," which highlights the performance difference between the two. Positive values (indicated by the red areas) signify that the Cap Weight index outperformed, while negative values (represented by the green areas) indicate periods when the Equal Weight index performed better.

The significant red spike on the right suggests a recent period of substantial outperformance by the Cap Weight index. The upward-curving green arrow emphasizes this recent divergence, indicating a shift in market dynamics that favours the Cap Weight approach.







Economic Calendar

Friday	Monday	Tuesday	Wednesday	Thursday
28 February	03 March	04 March	05 March	06 March
Japan: IIP, Retail Sales India: GDP, GVA, Fiscal Deficit, Eight Core Infrastructure US: Personal Income & Spending, Advance Goods Trade Balance, Wholesale Inventories, Nationwide House	Japan, China, India, EU, UK, US: Mfg. PMI UK: Mortgage Approvals EU: CPI US: Construction Spending, ISM Mfg.	Japan: Consumer Confidence EU: Unemployment Rate	Japan, China, India, EU, UK, US: Service & Composite PMI US: ADP Employment Change, ISM Service, Factory Orders, Durable Goods Orders, Fed Beige Book	EU: Retail Sales, ECB Monetary Policy US: Challenger Job cuts, Trade Balance, Initial & Continuing Jobless Claims







Open Short-Term MTF Calls

NO.	RECO DT.	RECO	COMPANY NAME	ENTRY	СМР	SL	TARGET	UPSIDE %	VALID TILL
1	17-FEB-25	BUY	MARUTI	12741.05- 12380	12,380.6	12,200.0	13400	8.2	10-MAR-25
2	19-FEB-25	BUY	BEML	2670.60-2570	2,570.1	2,535.0	2862	11.4	5-MAR-25
3	20-FEB-25	BUY	CASTROL	214.11-206.50	218.5	203.0	230	5.3	6-MAR-25
4	25-FEB-25	BUY	ZENSAR TECHNOLOGY	788.60-765	797.7	749.0	840	5.3	11-MAR-25
5	27-FEB-25	BUY	SHRIRAM FINANCE	603.60-593.50	606.8	585.0	630	3.8	20-MAR-25

Open Positional MTF Calls

NO.	RECO DT.	RECO	COMPANY NAME	ENTRY	СМР	SL	TARGET 1	TARGET 2	UPSIDE %	VALID TILL
1	19-FEB-25	BUY	BHEL	194- 185.50	187.4	182.0	208.0	213.5	14	5-APR-25

Open Muhurat Trading MTF Picks

NO.	RECO DT.	RECO	COMPANY NAME	ENTRY	СМР	SL	TARGET 1	TARGET 2	UPSIDE %	VALID TILL
1	28-OCT-24	BUY	KARUR VYSYA BANK	214-218	209.8	183.0	249.0	269.0	28	NEXT DIWALI





NSE 200 SUPPORT & RESISTANCE												
SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend		
ABB	5144.7	5401.7	5273.2	5189.2	5060.7	4976.7	5294.5	5423.3	54.4	Bearish		
ABCAPITAL	157.7	163.3	160.5	157.3	154.5	151.4	156.0	162.4	42.3	Bearish		
ABFRL	242.3	251.1	246.7	244.2	239.8	237.2	249.9	262.8		Bearish		
ACC	1825.3	1857.1	1841.2	1824.1	1808.2	1791.1	1856.3	1931.0	28.8	Bearish		
AMBUJACEM	469.8	481.0	475.4	467.3	461.7	453.6	474.9	495.0	64.4	Bearish		
ADANIPOWER	497.3	521.6	509.4	500.0	487.9	478.5	485.6	495.1	11.7	Bearish		
ADANIGREEN	811.8	879.0	845.4	825.8	792.2	772.7	840.6	921.1	22.3	Bearish		
ADANITRANS	661.7	685.2	673.4	666.7	655.0	648.3	670.0	719.0	32.2	Bearish		
ADANIENT	2111.0	2167.5	2139.2	2120.9	2092.6	2074.3	2133.6	2237.7	36.2	Bearish		
ADANIPORTS	1079.0	1097.5	1088.2	1078.7	1069.4	1059.8	1084.9	1105.5	49.7	Bearish		
ASHOKLEY	225.4	230.4	227.9	225.1	222.7	219.9	225.0	216.5	39.2	Bullish		
ALKEM	4612.5	4694.8	4653.6	4587.8	4546.7	4480.9	4621.3	4836.0	59.4	Bearish		
APOLLOHOSP	6185.2	6341.1	6263.2	6204.3	6126.4	6067.5	6279.3	6522.2	69.2	Bearish		
ASIANPAINT	2213.7	2243.8	2228.7	2213.4	2198.3	2183.0	2238.3	2261.7	68.9	Bearish		
APOLLOTYRE	390.0	404.3	397.1	393.1	385.9	381.9	403.5	415.4	61.6	Bearish		
AUROPHARMA	1080.7	1103.0	1091.9	1078.9	1067.7	1054.7	1100.0	1146.8	47.6	Bearish		
ASTRAL	1388.1	1411.8	1400.0	1387.1	1375.3	1362.4	1392.6	1426.4	63.0	Bearish		
ATGL	580.8	607.2	594.0	583.4	570.2	559.7	580.9	602.2	18.9	Bearish		
AUBANK	556.7	581.7	569.2	546.7	534.2	511.7	537.3	560.7	32.6	Bearish		
AWL	245.8	264.8	255.3	249.6	240.1	234.5	257.9	256.9	47.1	Bearish		
AXISBANK	1016.7	1033.5	1025.1	1015.1	1006.7	996.7	1012.4	1007.0	71.3	Bullish		
BAJFINANCE	8705.4	8858.7	8782.1	8662.3	8585.7	8465.9	8469.1	8372.4	46.9	Bullish		
BANDHANBNK	136.9	150.5	143.7	139.6	132.8	128.7	137.4	142.8	24.5	Bearish		
BATAINDIA	1282.3	1387.6	1334.9	1291.2	1238.6	1194.9	1305.4	1328.7	36.9	Bearish		
BHARTIARTL	1650.4	1665.7	1658.1	1648.4	1640.7	1631.0	1635.2	1660.9	71.5	Bearish		
BEL	252.5	260.8	256.6	254.3	250.1	247.8	256.4	265.8	49.6	Bearish		
BHEL	187.4	198.9	193.2	189.7	184.0	180.6	194.0	198.5	27.0	Bearish		
BHARATFORG	1038.4	1063.3	1050.8	1037.6	1025.1	1011.9	1053.1	1107.6	58.7	Bearish		
BALKRISIND	2685.9	2751.9	2718.9	2684.8	2651.8	2617.7	2695.6	2701.4	43.0	Bearish		
BIOCON	311.9	328.6	320.2	314.4	306.1	300.3	322.5	354.1	46.7	Bearish		
BAJAJ-AUTO	8232.4	8507.1	8369.7	8276.6	8139.2	8046.0	8446.7	8692.7	51.6	Bearish		
BAJAJFINSV	1925.6	1972.9	1949.2	1915.1	1891.4	1857.3	1883.8	1829.0	35.7	Bullish		
BAJAJHLDNG	12068.7	12782.2	12425.4	12092.2	11735.4	11402.2	12074.9	11828.9	14.9	Bullish		
BANKBARODA	203.2	211.2	207.2	204.5	200.5	197.8	208.1	210.9	48.6	Bearish		
BANKINDIA	96.6	100.1	98.3	97.2	95.4	94.3	100.4	102.9	46.8	Bearish		
ABBOTINDIA	29963.8	30979.9	30471.8	29935.9	29427.8	28891.9	29668.9	28530.0	44.0	Bullish		
BOSCHLTD	26822.2	27598.9	27210.5	26952.8	26564.4	26306.7	27147.4	27633.4	47.9	Bearish		
BPCL	244.8	252.7	248.7	245.4	241.4	238.1	250.8	255.1	53.3	Bearish		
BERGEPAINT	505.3	518.8	512.0	505.0	498.3	491.3	498.5	487.0	40.4	Bullish		
BRITANNIA	4782.8	4897.5	4840.2	4803.3	4746.0	4709.1	4809.9	4926.3	65.9	Bearish		
CANBK	83.5	86.6	85.0	84.0	82.5	81.4	86.2	89.4	50.3	Bearish		
CONCOR	662.6	690.1	676.3	664.5	650.7	638.9	678.7	706.0	60.3	Bearish		
CGPOWER	580.4	607.7	594.0	584.5	570.9	561.4	593.4	595.0	76.9	Bearish		
CHOLAFIN	1438.7	1470.6	1454.6	1427.6	1411.6	1384.6	1392.6	1362.8	52.4	Bullish		
CIPLA	1441.2	1475.5	1458.3	1447.2	1430.0	1418.9	1467.3	1461.0	64.0	Bearish		
COLPAL	2497.1	2577.3	2537.2	2505.7	2465.6	2434.1	2486.8	2580.4	69.5	Bearish		
COALINDIA	363.9	374.3	369.1	362.6	357.4	351.0	365.5	369.5	45.1	Bearish		
COFORGE	7489.0	7849.3	7669.2	7539.8	7359.7	7230.3	7608.1	8003.9	37.1	Bearish		
COROMANDEL	1669.5	1786.7	1728.1	1673.0	1614.4	1559.2	1695.8	1781.2	49.2	Bearish		
CROMPTON	325.6	339.3	332.4	327.4	320.6	315.6	331.2	344.7	56.6	Bearish		





NSE 200 SUPPORT & RESISTANCE											
SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend	
DABUR	503.3	520.1	511.7	506.6	498.2	493.1	507.8	521.0	59.2	Bearish	
DALBHARAT	1730.1	1791.4	1760.7	1722.6	1691.9	1653.8	1744.3	1802.6	54.1	Bearish	
DELHIVERY	256.1	269.3	262.7	257.4	250.7	245.4	267.8	290.6	57.4	Bearish	
		181.7	177.5	174.6		167.5	175.9	173.2	29.0		
DEVYANI	173.4	5865.8		5660.0	170.4 5535.0					Bullish	
DIVISLAB	5615.8 13824.3	14508.1	5740.8 14166.2	13898.1	13556.2	5454.3 13288.1	5756.0 14042.2	5887.4 14474.5	63.4 39.5	Bearish	
DLF	642.4	676.0	659.2	649.6	632.8	623.2	670.8	708.3	49.8	Bearish Bearish	
LALPATHLAB	2358.6	2497.9	2428.2	2365.3	2295.6	2232.6	2516.7	2681.6	74.5	Bearish	
DMART	3507.2	3607.7	3557.5	3524.8	3474.5	3441.8	3565.9	3710.0	65.7	Bearish	
DEEPAKNTR	1884.5	1952.5	1918.5	1896.4	1862.4	1840.3	1930.9	2130.7	37.5	Bearish	
DRREDDY	1125.6	1147.0	1136.3	1125.6	1114.9	1104.3	1148.2	1196.1	73.5	Bearish	
EICHERMOT	4935.5	5051.9	4993.7	4941.8	4883.6	4831.6	4957.4	5069.7	62.7	Bearish	
ESCORTS	2924.4	2975.3	2949.9	2925.4	2900.0	2875.5	2997.9	3148.9	45.1	Bearish	
FEDERALBNK	178.7	182.3	180.5	179.0	177.2	175.7	180.6	182.6	49.6	Bearish	
FLUOROCHEM	3706.0	3853.7	3779.8	3680.2	3606.3	3506.7	3711.7	3697.7	44.9	Bullish	
FORTIS	615.8	633.0	624.4	613.4	604.8	593.9	610.4	621.7	52.9	Bearish	
GAIL	159.4	164.1	161.7	159.6	157.2	155.1	163.2	167.6	53.3	Bearish	
GODREJCP	1051.4	1080.4	1065.9	1053.2	1038.7	1026.0	1056.0	1082.8	78.8	Bearish	
GLAND	1617.8	1688.3	1653.1	1616.6	1581.4	1544.9	1557.5	1507.0	34.6	Bullish	
GODREJPROP	1939.3	2029.8	1984.5	1956.9	1911.6	1884.0	2005.6	2112.3	49.7	Bearish	
GRASIM	2340.0	2407.7	2373.8	2345.5	2311.6	2283.3	2399.5	2457.2	61.7	Bearish	
GUJGASLTD	379.9	413.2	396.5	385.3	368.6	357.4	397.4	425.8	64.3	Bearish	
HAVELLS	1451.3	1517.0	1484.1	1443.2	1410.3	1369.4	1514.2	1558.0	37.0	Bearish	
HCLTECH	1629.2	1679.6	1654.4	1634.8	1609.6	1590.0	1659.5	1702.0	69.6	Bearish	
HDFCAMC	3688.8	3815.7	3752.3	3699.4	3635.9	3583.0	3782.0	3812.4	70.2	Bearish	
HDFCBANK	1700.7	1726.2	1713.5	1698.0	1685.3	1669.8	1688.0	1706.3	74.0	Bearish	
HDFCLIFE	618.4	633.3	625.8	620.4	613.0	607.6	620.1	625.6	55.0	Bearish	
HEROMOTOCO	3759.6	3850.1	3804.8	3765.0	3719.8	3680.0	3846.9	4049.4	66.2	Bearish	
HAL	3242.7	3349.8	3296.2	3263.1	3209.5	3176.4	3331.5	3571.2	45.7	Bearish	
HINDALCO	632.0	642.9	637.4	628.5	623.0	614.1	637.1	608.8	51.9	Bullish	
HINDPETRO	307.0	317.9	312.4	307.4	301.9	296.9	318.2	328.4	57.1	Bearish	
HINDUNILVR	2245.0	2285.8	2265.4	2249.2	2228.8	2212.7	2247.1	2337.1	70.0	Bearish	
HONAUT	33871.6	34622.9	34247.2	33824.1	33448.4	33025.3	33701.0	35938.1	50.7	Bearish	
HINDZINC	411.8	421.9	416.8	409.9	404.9	398.0	416.8	427.0	57.0	Bearish	
ICICIBANK	1222.5	1241.7	1232.1	1225.3	1215.7	1208.9	1229.6	1250.3	66.6	Bearish	
ICICIGI	1701.2	1762.9	1732.1	1704.2	1673.3	1645.4	1712.0	1783.2	65.2	Bearish	
IDEA	7.8	8.1	8.0	7.9	7.7	7.6	8.0	8.7	24.6	Bearish	
IDFCFIRSTB	59.2	61.2	60.2	59.5	58.5	57.8	60.0	61.5	42.2	Bearish	
IGL	196.0	202.3	199.1	195.8	192.7	189.4	199.4	195.8	45.6	Bullish	
INDHOTEL	724.4	741.2	732.8	724.4	716.0	707.7	739.3	759.9	52.7	Bearish	
INDUSINDBK	1046.7	1072.8	1059.8	1050.2	1037.2	1027.6	1040.3	1040.5	55.0	Bearish	
INDIANB	521.6	536.7	529.2	522.6	515.1	508.5	522.7	527.2	37.2	Bearish	
INDIGO	4443.4	4534.5	4488.9	4453.5	4407.9	4372.5	4483.8	4388.3	53.4	Bullish	
INDUSTOWER	338.3	346.3	342.3	335.9	331.9	325.5	335.5	345.6	61.3	Bearish	
INFY	1764.3	1788.5	1776.4	1763.8	1751.7	1739.0	1787.3	1848.5	63.7	Bearish	
NAUKRI	7381.3	7538.4	7459.8	7365.4	7286.9	7192.5	7413.5	7619.5	56.8	Bearish	
IOC	116.4	120.1	118.3	117.2	115.3	114.3	119.9	121.8	55.9	Bearish	
IPCALAB	1368.8	1471.2	1420.0	1383.4	1332.2	1295.7	1433.3	1454.9	54.6	Bearish	
ICICIPRULI	559.8	579.0	569.4	562.3	552.7	545.7	568.3	586.0	62.2	Bearish	
IRCTC	694.4	723.1	708.7	700.4	686.0	677.7	718.3	752.4	48.0	Bearish	





SYMBOL CLOSE R2 R1 PIVOT S1 S2 5 DMA 20 DMA % Delivery Trend IRFC 120.4 125.8 123.1 121.3 118.6 116.8 123.4 129.4 32.6 Bearish ITC 401.6 409.5 405.6 402.5 398.6 395.5 402.3 422.3 78.6 Bearish JINDALSTEL 862.0 885.8 873.9 860.7 848.8 835.6 868.1 835.7 51.0 Bullish JSWENERGY 458.8 485.1 472.0 463.1 450.0 441.1 474.2 469.1 27.2 Bearish CUMMINSIND 2811.2 2854.0 2832.6 2799.5 2778.0 2744.9 2817.4 2815.7 59.2 Bearish LOHMINSIND 2811.2 2854.0 2832.6 2799.5 2778.0 2744.9 2817.4 2815.7 59.2 Bearish LOHMINSIND 2811.2 2854.0 2832.6
IRFC
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JINDALSTEL 862.0 885.8 873.9 860.7 848.8 835.6 868.1 835.7 51.0 Bullish JSWSTEEL 975.0 993.9 984.4 971.6 962.1 949.3 972.7 961.7 45.6 Bullish JSWENERGY 458.8 485.1 472.0 463.1 450.0 441.1 474.2 469.1 27.2 Bearish JUBLFOOD 670.9 708.9 689.9 678.3 659.3 647.8 686.5 691.6 43.7 Bearish CUMMINSIND 2811.2 2854.0 2832.6 2799.5 2778.0 2744.9 2817.4 2815.7 59.2 Bearish KOTAKBANK 1947.6 1989.3 1968.4 1954.2 1933.3 1919.1 1960.9 1941.0 65.5 Bullish LAURUSLABS 543.0 560.1 551.6 543.0 534.5 525.9 537.6 580.3 30.7 Bearish LICH SGFIN 513.5 529.9 521.7 516.5 508.3 503.1 532.3 552.6 53.4 Bearish LUPIN 1891.1 1931.0 1911.0 1896.0 1876.1 1861.1 1915.2 2036.7 60.5 Bearish LT 3209.5 3291.8 3250.7 3217.3 3176.2 3142.8 3256.8 3308.9 67.5 Bearish LTT 139.5 145.0 142.2 139.4 136.7 133.8 136.1 141.8 17.2 Bearish LTTS 4645.7 4812.0 4728.8 4671.7 4588.5 4531.4 4859.5 5171.7 41.7 Bearish LTTS 4645.7 4812.0 4728.8 4671.7 4588.5 4531.4 4859.5 5171.7 41.7 Bearish MANKIND 2294.2 2389.9 2342.0 2306.0 2258.2 2222.2 2322.3 2425.6 64.4 Bearish MASHEALTH 1016.1 1050.5 1033.3 1020.8 1003.6 991.1 1013.8 1058.5 78.9 Bearish M&MMFIN 281.9 293.3 287.6 280.0 274.3 266.7 275.0 283.1 21.3 Bearish MOTHERSON 122.9 126.6 124.7 123.6 121.8 120.7 127.1 131.5 68.2 Bearish MARICO 623.3 634.8 629.1 619.5 613.8 604.2 626.6 644.6 60.3 Bearish MARICO 623.3 634.8 629.1 619.5 613.8 604.2 626.6 644.6 60.3 Bearish MARICO 623.3 634.8 629.1 619.5 613.8 604.2 626.6 644.6 60.3 Bearish MARICO 623.3 634.8 629.1 619.5 613.8 604.2 626.6 644.6 60.3 Bearish MARICO 623.3 634.8 62
JSWSTEEL 975.0 993.9 984.4 971.6 962.1 949.3 972.7 961.7 45.6 Bullish JSWENERGY 458.8 485.1 472.0 463.1 450.0 441.1 474.2 469.1 27.2 Bearish JUBLFOOD 670.9 708.9 689.9 678.3 659.3 647.8 686.5 691.6 43.7 Bearish CUMMINSIND 2811.2 2854.0 2832.6 2799.5 2778.0 2744.9 2817.4 2815.7 59.2 Bearish KOTAKBANK 1947.6 1989.3 1968.4 1954.2 1933.3 1919.1 1960.9 1941.0 65.5 Bullish LAURUSLABS 543.0 560.1 551.6 543.0 534.5 525.9 537.6 580.3 30.7 Bearish LICHSGFIN 513.5 529.9 521.7 516.5 508.3 503.1 532.3 552.6 53.4 Bearish LICH 741.1 766.1 753.6 746.5 734.0 726.9 766.1 795.0 32.5 Bearish LUPIN 1891.1 1931.0 1911.0 1896.0 1876.1 1861.1 1915.2 2036.7 60.5 Bearish LTF 139.5 145.0 142.2 139.4 136.7 133.8 136.1 141.8 17.2 Bearish LTIM 4878.6 5024.9 4951.7 4906.9 4833.7 4788.9 5116.6 5596.4 43.7 Bearish LTTS 4645.7 4812.0 4728.8 4671.7 4588.5 4531.4 4859.5 5171.7 41.7 Bearish MANKIND 2294.2 2389.9 2342.0 2306.0 2258.2 2222.2 2322.3 2425.6 64.4 Bearish MAXHEALTH 1016.1 1050.5 1033.3 1020.8 1003.6 991.1 1013.8 1058.5 78.9 Bearish M&M 2726.6 2893.2 2809.9 2756.7 2673.4 2620.2 2744.5 2958.9 43.5 Bearish MBMFIN 281.9 293.3 287.6 280.0 274.3 266.7 275.0 283.1 21.3 Bearish MFIN 281.9 293.3 287.6 280.0 274.3 266.7 275.0 283.1 21.3 Bearish MARICO 623.3 634.8 629.1 619.5 613.8 604.2 626.6 644.6 60.3 Bearish MARICO 623.3 634.8 629.1 619.5 613.8 604.2 626.6 644.6 60.3 Bearish MARICO 623.3 634.8 629.1 619.5 613.8 604.2 626.6 644.6 60.3 Bearish MARICO 623.3 634.8 629.1 619.5 613.8 604.2 626.6 644.6 60.3 Bearish MARICO 623.3 634.8 629.1 619.5 613.8 604.2 626.6 644.6 60.3 B
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KOTAKBANK 1947.6 1989.3 1968.4 1954.2 1933.3 1919.1 1960.9 1941.0 65.5 Bullish LAURUSLABS 543.0 560.1 551.6 543.0 534.5 525.9 537.6 580.3 30.7 Bearish LICH 741.1 766.1 753.6 746.5 734.0 726.9 766.1 795.0 32.5 Bearish LUPIN 1891.1 1931.0 1911.0 1896.0 1876.1 1861.1 1915.2 2036.7 60.5 Bearish LT 3209.5 3291.8 3250.7 3217.3 3176.2 3142.8 3256.8 3308.9 67.5 Bearish LTF 139.5 145.0 142.2 139.4 136.7 133.8 136.1 141.8 17.2 Bearish LTIM 4878.6 5024.9 4951.7 4906.9 4833.7 4788.9 5116.6 5596.4 43.7 Bearish LTTS 4645.7 4812.0 4728.8 </td
LAURUSLABS 543.0 560.1 551.6 543.0 534.5 525.9 537.6 580.3 30.7 Bearish LICHSGFIN LICHSGFIN 513.5 529.9 521.7 516.5 508.3 503.1 532.3 552.6 53.4 Bearish LICI LICI 741.1 766.1 753.6 746.5 734.0 726.9 766.1 795.0 32.5 Bearish Bearish Bearish LUPIN 1891.1 1931.0 1911.0 1896.0 1876.1 1861.1 1915.2 2036.7 60.5 Bearish Bearish LT 3209.5 3291.8 3250.7 3217.3 3176.2 3142.8 3256.8 3308.9 67.5 Bearish LTF 139.5 145.0 142.2 139.4 136.7 133.8 136.1 141.8 17.2 Bearish LTTM 4878.6 5024.9 4951.7 4906.9 4833.7 4788.9 5116.6 5596.4 43.7 Bearish LTTS 4645.7 4
LICHSGFIN 513.5 529.9 521.7 516.5 508.3 503.1 532.3 552.6 53.4 Bearish LICI 741.1 766.1 753.6 746.5 734.0 726.9 766.1 795.0 32.5 Bearish LUPIN 1891.1 1931.0 1911.0 1896.0 1876.1 1861.1 1915.2 2036.7 60.5 Bearish LT 3209.5 3291.8 3250.7 3217.3 3176.2 3142.8 3256.8 3308.9 67.5 Bearish LTF 139.5 145.0 142.2 139.4 136.7 133.8 136.1 141.8 17.2 Bearish LTIM 4878.6 5024.9 4951.7 4906.9 4833.7 4788.9 5116.6 5596.4 43.7 Bearish LTTS 4645.7 4812.0 4728.8 4671.7 4588.5 4531.4 4859.5 5171.7 41.7 Bearish MFSL 1026.1 1055.3 1040.7
LICI 741.1 766.1 753.6 746.5 734.0 726.9 766.1 795.0 32.5 Bearish LUPIN 1891.1 1931.0 1911.0 1896.0 1876.1 1861.1 1915.2 2036.7 60.5 Bearish LT 3209.5 3291.8 3250.7 3217.3 3176.2 3142.8 3256.8 3308.9 67.5 Bearish LTF 139.5 145.0 142.2 139.4 136.7 133.8 136.1 141.8 17.2 Bearish LTIM 4878.6 5024.9 4951.7 4906.9 4833.7 4788.9 5116.6 5596.4 43.7 Bearish LTTS 4645.7 4812.0 4728.8 4671.7 4588.5 4531.4 4859.5 5171.7 41.7 Bearish MANKIND 2294.2 2389.9 2342.0 2306.0 2258.2 2222.2 2322.3 2425.6 64.4 Bearish MFSL 1026.1 1055.3 1040.7 </td
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LT 3209.5 3291.8 3250.7 3217.3 3176.2 3142.8 3256.8 3308.9 67.5 Bearish LTF 139.5 145.0 142.2 139.4 136.7 133.8 136.1 141.8 17.2 Bearish LTIM 4878.6 5024.9 4951.7 4906.9 4833.7 4788.9 5116.6 5596.4 43.7 Bearish LTTS 4645.7 4812.0 4728.8 4671.7 4588.5 4531.4 4859.5 5171.7 41.7 Bearish MANKIND 2294.2 2389.9 2342.0 2306.0 2258.2 2222.2 2322.3 2425.6 64.4 Bearish MFSL 1026.1 1055.3 1040.7 1021.4 1006.8 987.4 1035.3 1074.7 79.2 Bearish MAXHEALTH 1016.1 1050.5 1033.3 1020.8 1003.6 991.1 1013.8 1058.5 78.9 Bearish M&M 2726.6 2893.2 <td< td=""></td<>
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NTPC 315.7 321.3 318.5 316.5 313.7 311.7 321.2 314.3 56.1 Bullish
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			NSE 2	00 SUPP	ORT & R	ESISTAN	CE			
SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
POONAWALLA	283.0	298.8	290.9	284.0	276.1	269.3	284.6	298.1	20.0	Bearish
PFC	378.1	391.5	384.8	380.9	374.2	370.3	384.9	390.1	56.3	Bearish
PERSISTENT	5473.3	5624.8	5549.0	5474.5	5398.7	5324.2	5649.9	5852.9	44.2	Bearish
POWERGRID	256.3	259.7	258.0	255.7	254.0	251.7	259.8	270.1	69.3	Bearish
RECLTD	378.5	390.0	384.2	380.7	374.9	371.4	393.4	410.3	41.6	Bearish
RELIANCE	1207.1	1221.9	1214.5	1207.6	1200.2	1193.2	1217.4	1239.5	69.1	Bearish
SAIL	106.0	109.5	107.8	106.2	104.4	102.9	108.6	106.8	36.4	Bearish
SBICARD	856.8	875.9	866.3	855.2	845.6	834.4	844.3	831.4	54.1	Bullish
SBILIFE	1469.8	1493.8	1481.8	1467.9	1455.9	1442.0	1478.6	1467.6	69.7	Bullish
SBIN	703.9	724.2	714.0	707.6	697.4	691.0	716.6	737.5	55.3	Bearish
SHRIRAMFIN	606.8	627.1	617.0	598.6	588.5	570.1	584.8	560.8	49.4	Bullish
SIEMENS	4686.7	4946.8	4816.7	4737.7	4607.6	4528.6	4868.9	5202.3	45.2	Bearish
SONACOMS	503.1	517.5	510.3	501.1	493.8	484.6	508.5	508.8	55.2	Bearish
SHREECEM	28306.4	28954.4	28630.4	28186.0	27862.0	27417.5	28339.7	28159.8	56.1	Bullish
SRF	2854.0	2906.8	2880.4	2838.1	2811.7	2769.3	2791.2	2827.3	46.6	Bearish
SUNPHARMA	1647.5	1683.3	1665.4	1635.2	1617.3	1587.2	1642.7	1705.8	71.4	Bearish
SUNTV	581.1	665.2	623.1	588.0	545.9	510.8	583.8	603.2	29.0	Bearish
SYNGENE	677.3	717.2	697.3	685.1	665.1	652.9	699.1	718.3	48.8	Bearish
TATASTEEL	138.7	141.0	139.8	137.9	136.7	134.7	138.4	135.1	49.4	Bullish
TATACONSUM	1008.0	1017.4	1012.7	1005.5	1000.8	993.6	1005.6	1022.2	73.6	Bearish
TATACOMM	1389.0	1427.2	1408.1	1392.5	1373.4	1357.8	1433.4	1525.3	62.3	Bearish
TCS	3612.6	3654.4	3633.5	3617.1	3596.2	3579.8	3696.6	3920.3	79.8	Bearish
TECHM	1588.3	1610.4	1599.3	1584.6	1573.5	1558.8	1620.7	1660.0	68.4	Bearish
TATAELXSI	5563.2	5807.5	5685.3	5599.4	5477.2	5391.3	5818.9	6152.0	45.4	Bearish
TIINDIA	2543.8	2640.3	2592.1	2555.7	2507.4	2471.0	2650.1	2811.0	57.0	Bearish
TORNTPOWER	1312.7	1354.7	1333.7	1314.6	1293.6	1274.6	1297.6	1314.5	40.2	Bearish
TATAPOWER	343.3	361.8	352.5	346.8	337.5	331.8	352.9	353.9	35.7	Bearish
RAMCOCEM	842.9	864.5	853.7	844.2	833.4	823.9	851.1	873.0	53.1	Bearish
TRENT	4805.3	5033.7	4919.5	4844.8	4730.6	4655.9	4995.8	5320.5	50.3	Bearish
TRIDENT	26.6	27.6	27.1	26.8	26.3	26.0	27.4	29.0	45.7	Bearish
TORNTPHARM	2987.0	3088.0	3037.5	2999.5	2949.0	2911.0	3035.3	3107.4	65.2	Bearish
TITAN	3223.1	3260.4	3241.8	3209.4	3190.7	3158.3	3193.3	3324.4	56.5	Bearish
TATACHEM	801.9	839.3	820.6	810.3	791.6	781.3	833.3	886.7	42.4	
TTML	63.2	65.7	64.4	63.3	62.0	60.9	64.4	68.5	30.1	Bearish
TATAMOTORS	648.6	672.4	660.5	653.1	641.1	633.7	668.3	688.4	42.0	Bearish
TVSMOTOR	2339.0	2422.6	2380.8	2342.4	2300.6	2262.3	2361.3	2472.3	44.7	Bearish
UBL	2006.9	2118.2	2062.5	2011.3	1955.6	1904.4	2025.6	2064.9	58.8	Bearish
UNIONBANK	115.1	119.1	117.1	115.7	113.7	112.3	116.3	114.3	37.8	Bullish
UNITDSPR	1335.4	1378.2	1356.8	1339.4	1318.0	1300.6	1335.2	1391.0	52.9	Bearish
UPL	643.7	656.2	649.9	642.1	635.8	627.9	646.0	633.2	69.3	Bullish
ULTRACEMCO	10447.7	11039.6	10743.6	10504.0	10208.0	9968.4	10979.9	11312.8	67.1	Bearish
VBL	448.3	491.5	469.9	454.9	433.3	418.3	474.2	518.4	51.8	Bearish
VEDL	404.6	417.8	411.2	405.9	399.3	394.1	421.7	428.3	49.7	Bearish
VOLTAS	1312.7	1350.0	1331.3	1303.2	1284.5	1256.4	1283.1	1305.3	43.3	Bearish
WHIRLPOOL	960.0	991.7	975.8	963.7	947.8	935.7	971.9	1047.9	59.4	Bearish
WIPRO	294.5	298.3	296.4	293.9	292.0	289.4	300.1	309.5	58.2	Bearish
YESBANK	17.4	18.2	17.8	17.5	17.1	16.8	17.8	18.4	45.0	Bearish
ZEEL	97.2	102.5	99.8	98.1	95.5	93.8	98.3	102.2	49.5	Bearish
ZOMATO	229.0	232.6	230.8	227.9	226.1	223.3	228.3	226.6	53.0	Bullish
ZYDUSLIFE	886.5	920.6	903.5	887.9	870.9	855.3	889.1	936.1	54.9	
LIDUSLIFE	0.00.5	920.0	505.5	007.9	670.9	000.0	003.1	550.1	54.9	Bearish







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